

Louis T. DeLucia, Esq.  
Alyson M. Fiedler, Esq.  
SCHIFF HARDIN LLP  
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Facsimile: (212) 753-5044

*Counsel for the Official Committee of Unsecured Creditors*

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
WATERSCAPE RESORT LLC,	)	
	)	Case No. 11-11593-SMB
Debtor.	)	
	)	

**FEE STATEMENT OF SCHIFF HARDIN LLP, COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FROM SEPTEMBER 1, 2011 THROUGH SEPTEMBER 30, 2011**

SCHIFF HARDIN LLP  
By: /s/ Alyson M. Fiedler  
Louis T. DeLucia, Esq.  
Alyson M. Fiedler, Esq.  
666 Fifth Avenue, 17<sup>th</sup> Floor  
New York, NY 10103  
Telephone: (212) 753-5000  
Facsimile: (212) 753-5044

*Counsel for the Official Committee of  
Unsecured Creditors*

Dated: October 20, 2011

**SCHIFF HARDIN LLP**  
233 SOUTH WACKER DRIVE, SUITE 6600  
CHICAGO, ILLINOIS 60606  
TELEPHONE (312) 258-5500  
FACSIMILE (312) 258-5600

Federal Tax ID: 36-3184453  
DUE UPON RECEIPT

Wilmington Business Solutions  
7009 Finian Drive  
Wilmington, NC 28409

INVOICE NO.: 1622593  
INVOICE DATE: OCTOBER 20, 2011  
CLIENT MATTER NUMBER:  
MATTER NAME: In re Waterscape Resort  
FIRM'S MATTER #: 40365-0000

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FOR LEGAL SERVICES RENDERED  
September 1, 2011 through September 30, 2011  
in connection with In re Waterscape Resort LLC;  
In the USBC, Southern Dist. of NY;  
Case No. 11-11593 SMB

Total Fees.....	\$7,912.50
Total Disbursements/Charges.....	\$41.94
Total Invoice Now Due.....	\$7,954.44 =====

THIS STATEMENT CONTAINS INFORMATION PROTECTED BY THE  
ATTORNEY-CLIENT AND/OR ATTORNEY WORK PRODUCT PRIVILEGES.

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40365-0000

OCTOBER 20, 2011  
INVOICE # 1622593  
PAGE 2

**LEGAL SERVICES RENDERED:**

**B110 Case Administration**

09/01/11	Receipt/review of Debtor's counsel Fee Application and review of Pavarini objection to Extend time in Adversary. Counsel Alyson M. Fiedler	0.80	440.00
09/06/11	Receipt/review of Holland & Knight Fee Application. Equity Partner Louis T. DeLucia	0.40	290.00
09/06/11	Review final status report. Counsel Alyson M. Fiedler	0.20	110.00
09/07/11	Correspondence with C. Rayner. Equity Partner Louis T. DeLucia	0.30	217.50
09/09/11	Conduct Committee call. Equity Partner Louis T. DeLucia	0.60	435.00
09/12/11	Review stipulation with purchaser re extending claims objection. Counsel Alyson M. Fiedler	0.20	110.00
09/12/11	Review correspondence from L. Stremba. Counsel Alyson M. Fiedler	0.10	55.00
09/15/11	Email from M. Register. Equity Partner Louis T. DeLucia	0.30	217.50
09/16/11	Review Chartis stipulation and correspondence email. Counsel Alyson M. Fiedler	0.30	165.00

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OCTOBER 20, 2011  
INVOICE # 1622593  
PAGE 3

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09/19/11	Correspondence with L. Stremba re Chartis Stipulation. Counsel Alyson M. Fiedler	0.10	55.00
09/19/11	Review USB answer to complaint. Counsel Alyson M. Fiedler	0.20	110.00
09/22/11	Emails from C. Rayner and Debtors re claims objections. Equity Partner Louis T. DeLucia	0.40	290.00
09/22/11	Email to/from L. Stremba for the update on closing. Equity Partner Louis T. DeLucia	0.30	217.50
09/22/11	Email to Committee with update. Equity Partner Louis T. DeLucia	0.30	217.50
09/22/11	Telephone conference with C. Rayner re claims objection. Counsel Alyson M. Fiedler	0.20	110.00
09/23/11	Draft response to C. Rayner. Counsel Alyson M. Fiedler	0.40	220.00
SUBTOTAL FOR B110 Case Administration		5.10	3260.00
B160 Fee/Employment Applications			
09/07/11	Call from L. Stremba re fees. Equity Partner Louis T. DeLucia	0.30	217.50
09/16/11	Correspondence with M. Fenton. Counsel Alyson M. Fiedler	0.10	55.00
09/19/11	Prepare monthly fee statement. Counsel Alyson M. Fiedler	2.50	1375.00

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OCTOBER 20, 2011  
INVOICE # 1622593  
PAGE 4

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09/21/11 Telephone conference with M. Fenton re fees/monthly fee statement. Equity Partner Louis T. DeLucia	0.20	145.00
09/27/11 Calls with M. Fenton re fees. Equity Partner Louis T. DeLucia	0.40	290.00
<b>SUBTOTAL FOR B160 Fee/Employment Applications</b>	<b>3.50</b>	<b>2082.50</b>
<b>B320 Plan and Disclosure Statement(including Businlan)</b>		
09/01/11 Prepare for and participate in meeting with Lee Stremba re claims analysis and Class 5 Reserve. Equity Partner Louis T. DeLucia	1.80	1305.00
09/01/11 Prepare for and attend meeting with Lee Stremba re claims analysis and Class 5 Reserve. Counsel Alyson M. Fiedler	2.30	1265.00
<b>SUBTOTAL FOR B320 Plan and Disclosure Statement(incluBusiness</b>	<b>4.10</b>	<b>2570.00</b>
<b>TOTAL FEES INVOICED</b>		<b>\$7,912.50</b>

**DISBURSEMENTS/CHARGES:**

DATE	DESCRIPTION	AMOUNT
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OCTOBER 20, 2011  
INVOICE # 1622593  
PAGE 5

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09/20/11	Delivery services/messengers	7.69
	Air Bill: 797535504227	
	Sender: , Maria Vecchione	
	Recipient: Richard C. Morrissey Esq., Of	
	Address: 33 WHITEHALL ST STE 2100	
	City: NEW YORK CITY	
	State: NY	
	Zip code: 10004	
	USER DEFINED 1: , Maria Vecchione	
	USER DEFINED 2: 797535504227	
09/20/11	Delivery services/messengers	7.69
	Air Bill: 797535517640	
	Sender: , Maria Vecchione	
	Recipient: Greg R. Yates Esq., Seyfarth	
	Address: 620 8TH AVE	
	City: NEW YORK	
	State: NY	
	Zip code: 10018	
	USER DEFINED 1: , Maria Vecchione	
	USER DEFINED 2: 797535517640	
09/20/11	Delivery services/messengers	7.69
	Air Bill: 797535497541	
	Sender: , Maria Vecchione	
	Recipient: Lee W. StrembaBrett D. Goodman	
	Address: 405 LEXINGTON AVE	
	City: NEW YORK	
	State: NY	
	Zip code: 10174	
	USER DEFINED 1: , Maria Vecchione	
	USER DEFINED 2: 797535497541	

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OCTOBER 20, 2011  
INVOICE # 1622593  
PAGE 6

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09/20/11 Delivery services/messengers	8.87
Air Bill: 797535510623	
Sender: , Maria Vecchione	
Recipient: Salim Assa, Waterscape Resort	
Address: 15 W 34TH ST	
City: NEW YORK	
State: NY	
Zip code: 10001	
USER DEFINED 1: , Maria Vecchione	
USER DEFINED 2: 797535510623	
09/02/11 Local Travel - VENDOR: SYBRANDT DAVIS TRAIN -	5.00
08/04/2011 - S. DAVIS	
09/02/11 Local Travel - VENDOR: SYBRANDT DAVIS TRAIN -	5.00
08/05/2011 - S. DAVIS	
 TOTAL DISBURSEMENTS/CHARGES	 <u>\$41.94</u>
 TOTAL FEES AND DISBURSEMENTS/CHARGES DUE	 \$7,954.44

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PAGE 7

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**ATTORNEY FEES -- TASK BASED SUMMARY**

Case Administration	B110			
Louis T. DeLucia	2.60	725.00	1885.00	
Alyson M. Fiedler	2.50	550.00	1375.00	
TOTAL HOURS AND FEE	5.10		3260.00	
Fee/Employment Applications	B160			
Louis T. DeLucia	0.90	725.00	652.50	
Alyson M. Fiedler	2.60	550.00	1430.00	
TOTAL HOURS AND FEE	3.50		2082.50	
Plan and Disclosure Statement(inclu	B320			
Louis T. DeLucia	1.80	725.00	1305.00	
Alyson M. Fiedler	2.30	550.00	1265.00	
TOTAL HOURS AND FEE	4.10		2570.00	
GRAND TOTAL	12.70		7912.50	

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